

## Upcoming Seminars



Great-West Retirement Services<sup>SM</sup> and your County of Orange Defined Contribution Program offer a variety of educational seminars on financial topics throughout the year. This quarter, we are offering two seminars: Ready to Retire: Understanding Your Distribution Options and Asset Allocation. So bring a brown bag lunch (we'll provide dessert!) and join us for one of these informative seminars.

## Ready to Retire: Understanding Your Distribution Options

Santa Ana

We'll discuss important issues including matching your retirement income needs with an appropriate distribution option and evaluating tax alternatives. We'll provide an overview of what your options are for payout of your account assets when you retire. Other topics include your retirement timeline, minimum distribution rules, and taxes.

## **Asset Allocation - UPDATED**

This seminar provides a comprehensive overview of the influence asset allocation can have in the reduction of risk associated with investment performance. We'll review the three asset classes: stocks, bonds, and cash equivalents along with the benefits and risks associated with each. The seminar will also explore strategies behind developing your own asset allocation by following specific steps.

| Date/Time<br>Tues., May 10<br>12 - 1 p.m. | Location<br>SSA ARC<br>3320 E. LaPalma Ave., Room B480<br>Anaheim | ODate/Time<br>Fri., June 3<br>12 - 1 p.m. | Location Laguna Niguel Library 30341 Crown Valley Pkwy. Community Room  |
|---|---|---|---|
| Thurs., May 12                            | Hall of Administration  |   | Laguna Niguel   |
| 12 - 1 p.m.                               | 10 Civic Center Plaza, Room 169<br>Santa Ana                      | Tues., June 7<br>12 - 1 p.m.              | Hall of Administration<br>10 Civic Center Plaza, Room 169               |
| Tues., May 17                             | RDMD  |   | Santa Ana   |
| 12 - 1 p.m.                               | 300 N. Flower St., Room B-10<br>Santa Ana                         | Tues., June 14<br>12 - 1 p.m.             | John Wayne Airport<br>3160 Airway Avenue, Commission Room<br>Costa Mesa |
| Wed., May 18                              | HCA ADAS  |   | Custa iviesa  |
| 12 - 1 p.m.                               | 14140 Beach Blvd., Room 260<br>Westminster                        | Thurs., June 16<br>12 - 1 p.m.            | Hall of Administration<br>10 Civic Center Plaza, Room 169<br>Santa Ana  |
| Tues., May 24                             | Hall of Administration  |   | Salita Alia   |
| 12 - 1 p.m.                               | 10 Civic Center Plaza, Room 169                                   |   |   |

The seminar schedule is also available on the Web site at www.countyoforangedcplan.com, click on the seminar link.

Great-West Retirement Services refers to products and services provided by Great-West Life & Annuity Insurance Company and its subsidiaries and affiliates. Great-West Retirement Services is a service mark of Great-West Life & Annuity Insurance Company. All rights reserved. Great-West Retirement Services is the retirement plan provider for the County of Orange Defined Contribution Program. Securities, when offered, are offered through GWFS Equities, Inc., a wholly owned subsidiary of Great-West Life & Annuity Insurance Company. Form#CB1001SS 04/20/05